



## Westwater Financial, Inc

55A Saint James Drive  
Santa Rosa, CA 95403  
(707) 419-3070

### LOAN APPLICATION

#### QUALIFICATIONS:

Applicants must be 18 years of age.

Loan applicant must be an enrolled tribal member of a federally recognized Native American Tribe/Alaska Native who resides in our service area (Sonoma, Mendocino, and Lake Counties), or Non-Native Americans who are tribal employees. We can only lend to California residents. We only lend to tribal members whose tribe is in contract with Westwater Financial, Inc.

CONSUMER LOAN	CREDIT BUILDER LOAN	EMERGENCY LOAN
Loan Amounts: \$2,500 - \$10,000	Loan Amounts: \$500 - \$5,000	Loan Amounts: \$500 - \$1,500
Interest: 10% paid by Per Capita Payments	Term: 10% paid by Per Capita Payments	Term: 10% paid by Per Capita Payments
Loan fee: \$50 + 1% over \$5,000	Loan fee: \$50	Loan fee: \$50
Term: 6 to 60 months	Term: 6 to 36 months	Term: not to exceed 12 months

#### APPLICATION:

1. Loan applicant must complete ALL of the boxes on the enclosed application.
2. List all "assets & liabilities". This includes **all** types of payments made on a monthly basis.
3. Sign and date the application.
4. Include a copy of your tribal enrollment card.
5. Include most current full month of payroll stubs.

#### VERIFICATION:

1. Tribal Enrollment may be verified through tribal rolls.

#### PROCESSING:

1. Return all information to Westwater Financial, Inc. We will review your request and notify you of a decision within 72 hours of receipt of a complete loan application package.

Any questions, please call (707) 419-3070.

## LOAN APPLICATION

### INDIVIDUAL/JOINT APPLICANT INFORMATION

DATE:	Tribal #	Are you an Tribal Elder? <input type="checkbox"/> Yes <input type="checkbox"/> No
LOAN AMOUNT REQUESTED: \$	PURPOSE OF LOAN	

TYPE OF LOAN REQUESTED  Consumer  Credit Builder  Emergency

BORROWER		GENDER	CO-BORROWER		GENDER
ADDRESS (Street, City, State, Zip Code)			ADDRESS (Street, City, State, Zip Code)		
COUNTY	<input type="checkbox"/> Own Home How Long?	<input type="checkbox"/> Rent Home	COUNTY	<input type="checkbox"/> Own Home How Long?	<input type="checkbox"/> Rent Home
PREVIOUS ADDRESS (Street, City, State, Zip Code)			PREVIOUS ADDRESS (Street, City, State, Zip Code)		
CELL PHONE NO.	HOME PHONE NO.		CELL PHONE NO.	HOME PHONE NO.	
DRIVER'S LICENSE	SOCIAL SECURITY NO.		DRIVER'S LICENSE	SOCIAL SECURITY NO.	
BIRTHDATE	# of DEPENDENTS: AGES:		BIRTHDATE	DEPENDENTS <input type="checkbox"/> YES <input type="checkbox"/> NO AGES:	
EMAIL ADDRESS			EMAIL ADDRESS		
EMPLOYER (Company name, address, phone #)			EMPLOYER (Company name, address, phone #)		
POSITION OR TITLE		HOW LONG	POSITION OR TITLE		HOW LONG
SUPERVISOR – Name & contact #			SUPERVISOR – Name & contact #		
SALARY PER MONTH			SALARY PER MONTH		
Gross \$	Net \$		Gross \$	Net \$	
<input type="checkbox"/> Full Time <input type="checkbox"/> Part-time <input type="checkbox"/> On-Call <input type="checkbox"/> Temporary Work			<input type="checkbox"/> Full Time <input type="checkbox"/> Part-time <input type="checkbox"/> On-Call <input type="checkbox"/> Temporary Work		
PREVIOUS EMPLOYER (Company name/Address/Ph#)			PREVIOUS EMPLOYER (Company name/Address/Ph#)		
NAME, ADDRESS, AND PHONE NO. OF NEAREST RELATIVE NOT LIVING WITH YOU				RELATIONSHIP	
NAME, ADDRESS, AND PHONE NO. OF NEAREST RELATIVE NOT LIVING WITH YOU				RELATIONSHIP	

BORROWER		CO-BORROWER	
HIGHEST EDUCATION COMPLETED		HIGHEST EDUCATION COMPLETED	
<input type="checkbox"/> PRIMARY SCHOOL <input type="checkbox"/> SOME HIGH SCHOOL <input type="checkbox"/> SOME COLLEGE	<input type="checkbox"/> COLLEGE GRADUATE <input type="checkbox"/> HIGH SCHOOL/GED GRADUATE <input type="checkbox"/> ATTENDED GRADUATE SCHOOL	<input type="checkbox"/> PRIMARY SCHOOL <input type="checkbox"/> SOME HIGH SCHOOL <input type="checkbox"/> SOME COLLEGE	<input type="checkbox"/> COLLEGE GRADUATE <input type="checkbox"/> HIGH SCHOOL/GED GRADUATE <input type="checkbox"/> ATTENDED GRADUATE SCHOOL

## ASSETS

DESCRIPTION OF ASSETS	VALUE	NAME(S) IN WHICH ACCOUNT IS CARRIED
BANK NAME <input type="checkbox"/> CHECKING ACCT#	\$	
<input type="checkbox"/> SAVINGS ACCT#	\$	
BANK NAME <input type="checkbox"/> CHECKING ACCT#	\$	
<input type="checkbox"/> SAVINGS ACCT#	\$	
INSTITUTION NAME <input type="checkbox"/> Certificate of Deposit(s) <input type="checkbox"/> Markable Securities	\$ \$	
REAL ESTATE (location, date acquired)	\$	
LIFE INSURANCE –Issuer/Face Value:	\$	
AUTOMOBILES (make, model, year)	\$	
OTHER: (list)	\$	
<b>TOTAL ASSETS</b>	<b>\$</b>	

Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Alimony, child support, separate maintenance received under  Court Order  Oral Understanding  Written Agreement \$ Amt per mo.

OTHER INCOME	MONTHLY INCOME
<input type="checkbox"/> SSI	\$
<input type="checkbox"/> Employment	\$
<input type="checkbox"/> Tribal General Assistance	\$
<input type="checkbox"/> Other (describe)	\$

Is any income likely to be reduced before the loan request is paid off?	Have you previously received credit from us?
<input type="checkbox"/> No <input type="checkbox"/> Yes (Explain)	<input type="checkbox"/> No <input type="checkbox"/> Yes – When?

ARE YOU INTERESTED IN IMPROVING YOUR MONEY MANAGEMENT SKILLS?  YES  NO

WHAT TYPES OF ASSISTANCE?  Budgeting  Obtaining Credit  Credit Counseling  Reducing Debt  Banking  Improving Credit

Saving Money  Other (Describe)

Comments:

